

التاريخ: 01 يوليو 2025

المحترمين

السادة / هيئة أسواق المال
السلام عليكم ورحمة الله وبركاته،

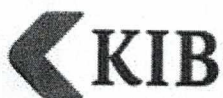
الموضوع: إقرار وتعهد فيما يتعلق بعرض الاستحواذ الإلزامي المقدم من قبل شركة أعيان للإجارة والاستثمار ("مقدم العرض") للاستحواذ على جميع أسهم شركة أعيان العقارية ("الشركة محل العرض")

ستقوم شركة أعيان للإجارة والاستثمار بسداد قيمة العرض باستخدام النقد المتوفر لديها، ومن التوزيعات النقدية المعتمدة والمرتبقة من شركاتها التابعة، وذلك قبل اللجوء إلى استخدام أي مبالغ إضافية من التسهيلات الائتمانية المتاحة المقدمة من بنك إسلامي محلي والمتمثلة في مبلغ قدره 23.5 مليون دينار كويتي، إن تطلب الأمر ذلك.

وتفضلوا بقبول فائق الاحترام،

عبدالله محمد الشطي
الرئيس التنفيذي

أعيان
A'AYAN
المجموعة Group



بنك الكويت الدولي
Kuwait International Bank

TO WHOM IT MAY CONCERN

CUSTOMER RIM :	26401	BALANCE CONFIRMATION	BALANCE AS OF : 01/07/2025
CUSTOMER NAME :	Aayan Leasing And Investment Company		R.M : Sager AlSager

Dear Sir,

At the request of our subject clients, we are pleased to certify their following balances outstanding with us

PRODUCT	CCY.	DESCRIPTION	OUR BALANCES WITH YOU	YOUR BALANCES WITH US	VALUE DATE	MATURITY DATE
Current Account	USD	A/C# 011010139169		896.23		
Current Account	KWD	A/C# 011010139568		10,729.157		
Current Account	KWD	A/C# 011010142593		29.909		
Current Account	KWD	A/C# 011010138847		5,805.627		
Current Account	KWD	A/C# 011010145282		648,876.300		
Current Account	KWD	A/C# 011010192922		58,619.008		
Current Account	KWD	A/C# 011010198319		7,127.235		
Current Account	KWD	A/C# 011010198890		483,347.999		
Current Account	KWD	A/C# 011010201689		745.750		
Margin Account	KWD	A/C# 011310001629		0.000		
Others	KWD	A/C# 012050000019		31,221.073		
Others	KWD	A/C# 012050000272		75,889.148		
Current Account	USD	A/C# 011010229605		0.00		
Current Account	USD	A/C# 011010229591		190,493.09		
Current Account	KWD	A/C# 011010234382		110,141.055		
Current Account	KWD	A/C# 011010234390		0.000		





Ayaan Leasing & Investment Company (K.S.C.P)
Building 1 – Block 10 - Abdullah Al Mubarak Street
Qibla
Kuwait City

Subject: Financing Facility

We refer to our discussions on the subject Financing Facility for Ayaan Leasing & Investment Company (The “Obligor”). We are prepared in-principle to consider making available a financing facility of up to KD 23,500,000/- (the “Facility”) set out in the attached indicative term sheet.

Please note that the terms set out in the term sheet are indicative terms and do not constitute any binding financial commitment on the part of Kuwait International Bank. The Facilities are subject to internal credit approval prior to extending a formal offer to you. As outlined in the attached Indicative Term Sheet, the terms and conditions of the Facility are subject to further discussions, negotiations and amendments. In addition, the Indicative Term Sheet and its contents are subject to higher credit, legal and Sharia’a approvals.

Please return the duplicate of this letter signed by the authorized signatory of the Obligor indicating acceptance of the terms and conditions set out in the attached Indicative Term Sheet within 30 days from the date of this letter or it shall be considered expired

Should you have any query, please do not hesitate to contact us.

Sincerely yours,

Khaled Al Kooheji
Head of Commercial Banking

Ahmad Sultan
DGM – Wholesale Banking